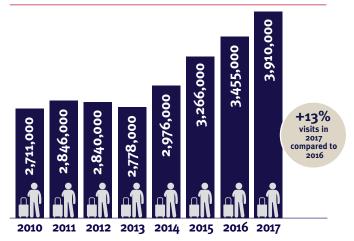
USA

Inbound tourism overview

Annual visits*



(#2) Global ranking for inbound visits to the UK in 2017

Seasonal spread of travel* (2017)

16% **33**% 31% 20%

Apr-Iun Regional spread of travel* (2017)

1an-Mar



Iul-Sep

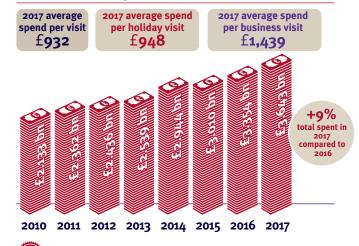
Oct-Dec

Percentages may not total 100% as single visit may include multiple regions.

Currency exchange rate*** (2012-2017)

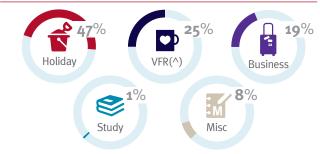


Annual visitor spend*



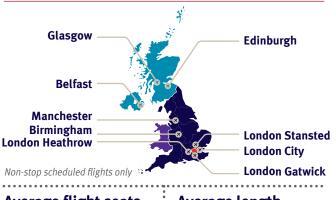
Global ranking for inbound spend in the UK in 2017

Purpose of travel* (2017)



(^) Visit friends and/or relatives.

Destination airports** (2017)



Average flight seats per week** (2017)

242,307

Average length of stay* (2017)

nights

** Direct and non-stop flights only. Excludes charter carriers Jet2 and Thomson Airways, as well as Thomas Cook Airlines charter service to Cardiff.

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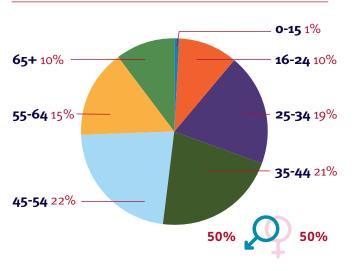
1 LoveGreatBritain

@LoveGreatBritain #LoveGreatBritain Consumer website: visitbritain.com/us/en Corporate website: visitbritain.org Image library: visitbritainimages.com Trade website: trade.visitbritain.com Media centre: media.visitbritain.com/us

USA

Visitor profile

Key demographics* (2017)



Priority market segments & attributes



Buzzseekers

Trendsetters seeking out new experiences and always looking for action and excitement



Sightseers

Sensible city travellers who like to visit places that are safe and well known



Explorers

Like to go to places that are off the beaten track as well as visit top attractions at a relaxed pace

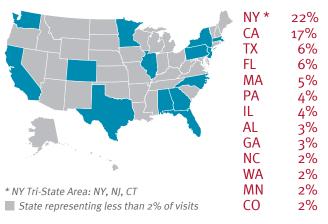
Travel companions** (2016)



12%

of visiting Americans in 2016 were "very" or "extremely likely" to recommend Britain for a holiday or short-break

States of residence* (2017)



Top reasons to visit Britain** (2016)

#1 Cultural attractions

#2 Easy to get around

#3 A wide variety of places to visit

Top activities when visiting Britain (2007-2017)







Sources: * International Passenger Survey (IPS), ** VisitBritain/Ipsos 'Decisions and Influences' research (Applicable to people who visited Britain). ***Civil Aviation Authority.

#4 Sightseeing famous monuments/buildings

#5 Visiting parks/gardens

Booking habits** (2016)



